



MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
430 mn	▲ 3.39%	763 mn	▲ 2.62%	219 mn	▲ 4.27%	208 mn	▲ 4.07%	434 mn	▲ 2.75%
157,132.0	5,159.01	93,566.86	2,388.01	48,302.97	1,976.50	220,798.5	8,628.33	59,988.52	

Market Summary

The stock market on Tuesday remained positive throughout the day and concluded the session in the green zone amid buying sentiments prevailing among the investors. The Benchmark KSE-100 index made an intra-day high and low at 158,217.01 (6,244.02 points) and 151,258.85 (-714.14 points) respectively while closed at 157,132.09 by gaining 5,159.10 points. PKR in today's interbank depreciated by Rs 0.0108 against USD and closed at Rs 279.4609. The value of shares traded during the day was Rs 44.240 billion. Market capitalization stood at around Rs17.623 trillion. Overall, trading volumes for the day increased to 800.21 million shares compared with Friday's tally of 533.18 million. KEL was the volume leader with 74.4 million shares, gaining Rs0.59 to close at Rs7.29. It was followed by WTL with 50 million shares, gaining Rs0.09 to close at Rs1.21 and PAEL with 38.2 million shares, losing Rs3.91 to close at Rs39.33.

Volume Leaders ('000)

KEL	74,402
WTL	50,046
PAEL	38,234
UNITY	29,975
BOP	28,092
CENERGY	25,440
TELE	25,104
HASCOLNC	21,661
NCPL	20,292
FCCL	19,395

Gainers (PKR)

TSBLR1	0.24
DBCINC	5.31
LOADSR1	0.19
BLUEX	6.07
CLCPS	3.14
BECO	4.68
DFSM	4.50
KOSM	3.76
GUSMWU	6.88
PILNC	3.65

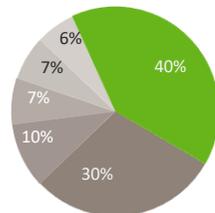
Losers (PKR)

GSPMNC	7.85
PINL	-1.00
UNITY	-1.00
FTMM	-1.46
IMLNC	-2.20
ASLCPS	-8.72
POML	-15.20
FASM	-29.50
ESBL	-1.94
ZAL	-5.41

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	14.48
Broker Proprietary Trading	-2.32
Companies	5.82
Individuals	-8.49
Insurance Companies	0.61
Mutual Funds	-10.75
NBFC	0.08
Other Organization	6.85
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	0.00
Foreign Individual	0.00
Overseas Pakistani	1.66
Gross	-6.26

Source: NCCPL



PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	2.17	1.95	2.03	0.30	2.15	0.38	1.19	0.36	0.23	1.47	12.24
	Broker Proprietary Trading	0.14	-0.58	-0.18	-0.28	0.41	-0.95	-0.10	0.15	0.02	-0.96	-2.32
	Companies	1.17	1.55	0.75	0.08	0.22	0.01	0.44	0.10	-0.02	1.53	5.82
	Individuals	-0.36	-4.57	-0.07	0.36	-0.03	0.97	-1.17	-0.45	-0.34	-2.81	-8.48
	Insurance Companies	0.52	0.59	0.03	-0.41	0.06	0.00	0.00	-0.50	-0.08	0.40	0.61
	Mutual Funds	-0.41	-1.53	-3.22	-0.10	-3.17	-0.58	-0.85	0.13	0.14	1.07	-8.51
	NBFC	0.02	0.03	0.00	-	0.00	0.00	0.00	0.00	-	0.02	0.08
	Other Organization	0.93	3.28	0.53	0.03	1.15	0.28	0.16	0.12	0.04	0.34	6.85
LIPI Total	4.19	0.73	-0.13	-0.01	0.78	0.10	-0.32	-0.09	-0.01	1.05	6.29	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-4.53	-2.38	-0.01	-	-0.02	-	0.07	-0.02	-	-1.07	-7.96
	Foreign Individual	-	-	-	-	-	-	-	0.00	-	-	0.00
	Overseas Pakistani	0.34	1.66	0.14	0.01	-0.76	-0.10	0.25	0.11	0.01	0.02	1.66
	Total	-4.19	-0.73	0.13	0.01	-0.78	-0.10	0.32	0.09	0.01	-1.05	-6.29

Source: NCCPL



INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	02/Mar/26	LSEVL	Aftab Ahmad	Executive	18,657	-	8.00	18,657	149,256
2	26/Feb/26	NATF	Asim Bin Tasneem	Executive	500	-	400.97	500	200,485
3	13/Feb/26	NICL	HUMAIRA SHAZIA	Independent Director	1,000	1,000	218.50	-	3,000



FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, March 2, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PTC-MAR	1,694	33.80%	0.29%	2,119	20.0% ▼
ENGROH-MAR	120	33.77%	0.01%	174	30.8% ▼
PIAHCLA-MAR	2,839	24.09%	1.50%	3,047	6.8% ▼
AIRLINK-MAR	337	22.43%	0.28%	180	87.5% ▲
EPCL-MAR	111	15.54%	0.05%	19	497.3% ▲
SSGC-MAR	1,651	7.97%	0.49%	1,261	31.0% ▲
MLCF-MAR	441	5.41%	0.09%	522	15.6% ▼
PIBTL-MAR	705	5.07%	0.09%	809	12.8% ▼
NCPL-MAR	345	4.41%	0.17%	374	7.8% ▼
NBP-MAR	476	4.24%	0.09%	192	147.7% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

PREPARED BY

Muhammad Umair Javed
Phone: (+92) 42 38302028
Ext: 116
Email: haroon@abbasiandcompany.com

RESEARCH DEPARTMENT

6 - Shadman, Lahore
Phone: (+92) 42 38302028; Ext: 116, 117
Email: research@abbasiandcompany.com
web: www.abbasiandcompany.com

HEAD OFFICE

6 - Shadman, Lahore
Phone: (+92) 42 38302028
Email: support@abbasiandcompany.com
web: www.abbasiandcompany.com